

## MANAGEMENT TEAM

Christopher J. Moreau  
Chief Executive Officer

Dr. Christopher Bryan, PhD  
Vice President Research & Operations

James Kinley, CPA, CA  
Chief Financial Officer & Director

Dr. Ahmed Khalil, PhD  
Medical Director

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W. Bruce Rolands

## MEDICAL & SCIENTIFIC ADVISORY BOARD

Dr. Mark Swaim, MD, PhD

Dr. Jacky Smith, MB, ChB, FRCP, PhD

Dr. Martin Kolb, MD

## BOARD OF DIRECTORS

Harry J. F. Bloomfield, QC.

Christopher J. Moreau, CEO

Raj Attariwala, MD, PhD

Dr. Mark Williams, PhD.

U.S. Ambassador (Rtd)  
Howard Gutman

## STOCK INFORMATION

(September 19, 2022)

Shares O/S: 1.98 Million  
Market Cap: C\$ 10.37 Million  
Recent Price: C\$ 5.24

## TRADING SYMBOLS

CSE: AGN

OTCQB: AGNPF

XFRA: AGWO

## INVESTOR INQUIRIES

Christopher J. Moreau, CEO

604.398.4175

chris@algernonpharmaceuticals.com

## HEAD OFFICE

Algernon Pharmaceuticals Inc.  
Suite 400 - 601 West Broadway  
Vancouver, BC, Canada, V5Z 4C2

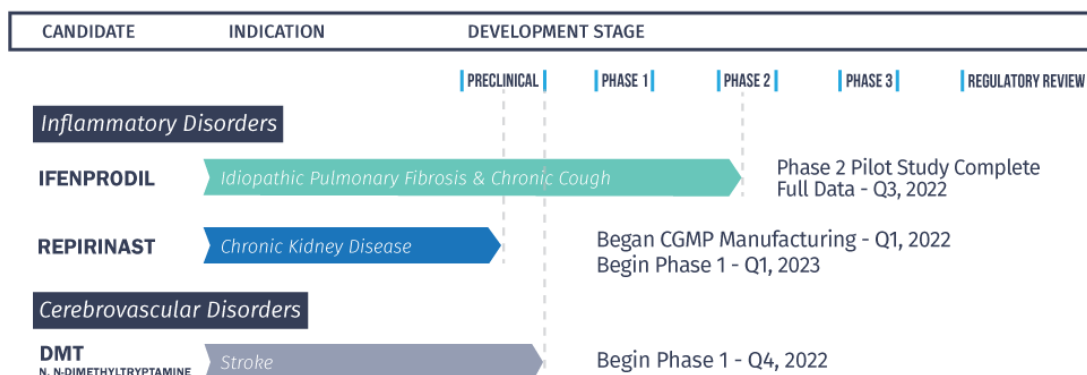
## CORPORATE PRESENTATION

## COMPANY OVERVIEW

Algernon is a drug repurposing company, investigating drugs that have an established safety history for new disease applications, moving them efficiently and safely into new human trials, and seeking new regulatory approvals in billion dollar global disease markets. Repurposing offers several benefits over traditional drug development including a reduction in investment and risk (repurposed compounds have a much lower risk of failing in human trials as a result of safety issues), shorter research periods and a longer active patent life.

Our program specifically investigates compounds that have never been approved in the U.S. or Europe. We protect our lead compounds with method of use, dosing and new formulation patents, as well as composition of matter patents that include derivatives and analogues. The Algernon model is highly capital efficient and the company has assembled an experienced management team, a globally recognized medical and scientific advisory board, and a business advisory board.

## ALGERNON PHARMACEUTICALS CLINICAL PIPELINE\*



\* In addition to the above, the Company is considering repurposing additional drug candidates currently in the preclinical stage

\*\* The Company is seeking non-dilutive funding mechanisms in order to advance its oncology research programs.

## ALGERNON'S LEAD CLINICAL RESEARCH PROGRAMS

### IDIOPATHIC PULMONARY FIBROSIS (IPF) AND CHRONIC COUGH

Algernon is investigating Ifenprodil in a proof-of-concept Phase 2 human trial to determine the efficacy of Ifenprodil in the preservation of lung function in IPF patients (including biomarkers of fibrosis) with chronic cough. There are 7 sites in total participating in the study with 5 located in Australia and 2 in New Zealand.

Ifenprodil has been shown to mediate anti-inflammatory responses and reduce pulmonary fibrosis in a murine model of IPF. In addition, Ifenprodil significantly both reduced cough frequency and delayed onset in a guinea pig acute cough model.

\* The global stroke treatment market is expected to reach a value of US\$ 15 Bn by the year 2027.

### STROKE

Algernon has established a clinical research program for the treatment of stroke focused on AP-188 ("N,N-Dimethyltryptamine or DMT"), a known psychedelic compound that is part of the tryptamine family (other drugs in the tryptamine family include psilocybin and psilocin). Algernon plans to be the first company globally to investigate DMT for stroke in humans and is planning to begin a Phase 1 clinical trial in Q1, 2022.

\* The IPF market is expected to reach a value of US\$ 3.2 Bn by 2025.

\* The chronic cough market is expected to reach a value of US\$ 9.8 Bn by 2027.



## RECENT DEVELOPMENTS

### SEPTEMBER 19, 2022

Algernon Pharmaceuticals Files for Orphan Designation with the U.S. FDA for Ifenprodil as a Treatment of IPF

### SEPTEMBER 12, 2022

Algernon Pharmaceuticals Receives Approval for Groundbreaking Phase 1 DMT Human Stroke Study

### SEPTEMBER 1, 2022

Algernon Pharmaceuticals Reports Positive Results from Full Data Set of its Phase 2 Study of Ifenprodil for IPF and Chronic Cough

### AUGUST 23, 2022

Algernon Pharmaceuticals' Largest Shareholder AlphaNorth Asset Management Increases Ownership Position

### JULY 28, 2022

Algernon Pharmaceuticals Reports Additional Positive Data From its Phase 2 Study of Ifenprodil for IPF and Chronic Cough

### JULY 18, 2022

Algernon Pharmaceuticals Hits Co-Primary Endpoint in its Phase 2 Study of Ifenprodil for Idiopathic Pulmonary Fibrosis and Chronic Cough

### JULY 11, 2022

Algernon Pharmaceuticals Provides Update on its Planned Phase 1 Repirinast Chronic Kidney Disease Study

### JULY 07, 2022

Algernon Pharmaceuticals Provides Update on Its Phase 1 DMT Stroke Study

## CHRONIC KIDNEY DISEASE (CKD)

Algernon's lead compound for the treatment and management of chronic kidney disease ("CKD") is Repirinast, an orally administered small molecule. Repirinast acts on mast cells and inhibits the release of chemical mediators by IgE-related antigen antibody interactions. Repirinast, in a unilateral ureteral obstruction mouse model of kidney fibrosis reduced fibrosis by 50% with statistical significance. Algernon has begun manufacturing a cGMP supply of the drug and is planning a phase 1 study in Q4, 2022.

\* The global CKD drug market is expected to reach value of US\$15.8 Bn by the end of 2024.

## ALGERNON CEO INTERVIEWS



Christopher J. Moreau  
Chief Executive Officer

- **ALGERNON PHARMACEUTICALS STUDY OF IFENPRODIL FOR THE TREATMENT OF IPF AND CHRONIC COUGH REACHES KEY STAGE**
- **ALGERNON PHARMACEUTICALS PROVIDES UPDATE ON CHRONIC KIDNEY DISEASE RESEARCH PROGRAM WITH NP-251**
- **BUSINESS TELEVISION - ALGERNON'S DMT/STROKE CLINICAL PROGRAM**
- **STREETWISE LIVE! - CAN THE PSYCHEDELIC DRUG DMT TAKE ALGERNON PHARMACEUTICALS TO THE NEXT LEVEL?**

## ALGERNON IN THE NEWS

- **STREETWISE REPORTS - ALGERNON PHARMACEUTICALS LOOKS TO U.S. FOR HELP FIGHTING STROKES**
- **MARKET ONE - RETHINKING DMT: ALGERNON PHARMACEUTICALS' NOVEL APPROACH TO STROKE TREATMENT**

## ALGERNON YEAR-TO-DATE PRICE HISTORY



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RESEARCH CAPITAL  
CORPORATION

André Uddin, Ph.D.  
Managing Director Healthcare  
auddin@mackieresearch.com

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